

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: **Spa Chakra Acquisition Corp.**

Case No.

Debtor.

Chapter 7

Corporate Ownership Statement

Pursuant to Fed. R. Bankr. P. 1007(a)(1), and to enable the Judge to evaluate possible disqualification or recusal, the Debtor states that:

the following corporations directly or indirectly own 10% or more of any class of the Debtor's equity interests:

Hercules Technology II L.P.

OR,

_____ There are no such entities to report.

Dated: August 24, 2010

By: 
Kevin Grossman
Interim CEO